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January 27, 2016

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

1-1, Uchisaiwaicho 1-chome, Chiyoda-ku, Tokyo

Representative: Toshimitsu Fujiwara, Executive Director  
(Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

Representative: Toshimitsu Fujiwara, President and CEO

Contact: Daisuke Ishida, Director, General Manager  
of Finance & Management Department

TEL: +81-3-3507-5812

### **Notice Concerning Preliminary Price Range with Regard to the Issuance of New Investment Units and Secondary Offering**

LaSalle LOGIPORT REIT (“LLR”) announced today that it has set a preliminary price range for the issuance of new investment units (the “Investment Units” or the “Units”) and secondary offering, which was resolved at a Board of Directors meeting of LLR held on January 7, 2016, as discussed below:

The preliminary price range for the issuance: Between 92,000 yen and 100,000 yen per Unit

<Reference>

1. Total number of Units to be issued in the primary offering and Number of Units to be offered in the secondary offering

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| (1) Total number of Units to be issued in the primary offering | 1,050,800 Units<br>(Although LLR plans to offer 721,250 Units in its offering in Japan (the “Domestic Primary Offering”) and 329,550 Units in the international offering, the actual numbers of Investment Units to be offered will be determined on Thursday, February 4, 2016 (the “Offer Price Determination Date”), taking into account the status of demand among other factors.)  |
| (2) Number of Units to be offered in the secondary offering    | 47,700 Units (Over-allotment)<br>The number of Units noted above is the maximum number of Investment Units that may be offered through the secondary offering through over-allotment (the “Secondary Offering”) to be conducted by Nomura Securities Co., Ltd., as the lead bookrunner of the Domestic Primary Offering, after taking into account factors such as the demand for the Domestic Primary Offering. The number of Units to be offered in the secondary offering may decrease or the Secondary Offering may be cancelled depending on the level of demand for the Domestic Primary Offering, among other factors. The number of Investment Units to be offered will be determined at a future Board of Directors meeting of LLR to be held on the Offer Price Determination Date after taking into account the demand for the Domestic Primary Offering, among factors. |

Disclaimer: This press release is not an offer to sell or a solicitation of any offer to buy the securities of LLR in the United States or elsewhere. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration of securities under the U.S. Securities Act of 1933, as amended (the “Securities Act”). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act, that may be obtained from the issuer of the securities or any holder of the securities and that will contain detailed information about the issuer and its management, as well as its financial statements. No public offering of securities of LLR will be conducted in the United States, and the securities of LLR have not been and will not be registered under the Securities Act.

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| 2. | Bookbuilding period   | January 28, 2016 (Thursday) to February 2, 2016 (Tuesday)  |
| 3. | Offer price determination date  | February 4, 2016 (Thursday)  |
| 4. | Application period (Domestic Primary Offering)  | February 5, 2016 (Friday) to February 10, 2016 (Wednesday)   |
| 5. | Payment date  | February 16, 2016 (Tuesday)  |
| 6. | Delivery and settlement date  | February 17, 2016 (Wednesday)  |
| 7. | Reasons for the preliminary price range   | The preliminary price range has been determined based on a comprehensive consideration of factors including the details of the assets that LLR owns or plans to acquire, other information regarding LLR and opinions of institutional investors deemed to be qualified to price LLR's investment units. |
| 8. | Of the aforementioned items, the Domestic Primary Offering and Secondary Offering-related terms are conditioned upon the filing made under the Financial Instruments and Exchange Act becoming effective. |  |

(Note) For details, please refer to "Notice Concerning the Issuance of New Investment Units and Secondary Offering" issued on January 7, 2016.

\*Recipients of this notice: the Kabuto Club, the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction industry newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

*This notice is an English translation of the Japanese announcement dated January 27, 2016. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*

Disclaimer: This press release is not an offer to sell or a solicitation of any offer to buy the securities of LLR in the United States or elsewhere. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration of securities under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act, that may be obtained from the issuer of the securities or any holder of the securities and that will contain detailed information about the issuer and its management, as well as its financial statements. No public offering of securities of LLR will be conducted in the United States, and the securities of LLR have not been and will not be registered under the Securities Act.