

For information purpose only. The Japanese press release should be referred to as the original.

March 1, 2018

To All Concerned Parties

**REIT Issuer:** 

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## **Notice Concerning Conclusion of Interest Rate Swap Agreements**

LaSalle LOGIPORT REIT ("LLR") announces today that it has concluded entering into interest rate swap agreements for long-term borrowings initially announced on February 26, 2018 (the "Borrowing"), as outlined below.

#### 1. Reasons for Establishment

LLR has executed interest swap agreements to hedge the risks associated with interest rate fluctuations by converting the interest rate payable into a fixed interest rate for the individual term loan agreement as mentioned in "2. Interest Rate Swap Details."

#### 2. Interest Rate Swap Details

<Borrowing with the Interest Rate Swap Agreements>

Cate	Lender	Borrowin g Amount (JPY mil)	Interest Rate	Borrowin g Date	Borrowin g Method	Repayme nt Date	Repayme nt Method	Collatera 1
Loa n-1	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation	6,750	Base interest rate (JBA 3- month Japanese yen TIBOR) + 0.30%		Borrowin g based on Mar 5, individual term loan agreement	Bullet	Unsecure d and	
Loa n-2	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation	5,880	Base interest rate (JBA 3- month Japanese yen TIBOR) + 0.35%	Mar 5, 2018	dated Mar 1, 2018 with the lenders shown on the left	Mar 5, 2026	repayme nt	non- guarante ed

For further details related to the borrowings, please refer to press release titled "Notice Concerning Borrowing of Funds", announced on February 26, 2018.



### (1) Interest Rate Swap Agreement for Loan-1

1.Counterparty	Sumitomo Mitsui Trust Bank, Limited			
2.Notional Principal	6.75 billion yen			
3.Interest Rate	Fixed interest rate: 0.21435%			
	Floating interest rate: JBA 3-Month Japanese Yen TIBOR			
4.Start Date	March 5, 2018			
5.Termination Date	March 5, 2025			
6.Interest Payment	The first interest payment date is the last day of May 2018, and the			
Date	subsequent interest payment dates are the last day of every			
	February, May, August and November thereafter, and the			
	repayment date (or the immediately following business day in case			
	such interest payment date would fall on a day that is not a			
	business day or the immediately preceding business day in case			
	such interest payment date would fall in the next calendar month).			

(Note) The interest rate swap agreement will, in effect, fix the interest rate for Loan-1 at 0.51435%.

## (2) Interest Rate Swap Agreement for Loan-2

1.Counterparty	Nomura Securities Co.,Ltd.				
2.Notional Principal	5.88 billion yen				
3.Interest Rate	Fixed interest rate: 0.24950%				
	Floating interest rate: JBA 3-Month Japanese Yen TIBOR				
4.Start Date	March 5, 2018				
5.Termination Date	March 5, 2026				
6.Interest Payment Date	The first interest payment date is the last day of May 2018, and				
	the subsequent interest payment dates are the last day of every				
	February, May, August and November thereafter, and the				
	repayment date (or the immediately following business day in				
	case such interest payment date would fall on a day that is not a				
	business day or the immediately preceding business day in case				
	such interest payment date would fall in the next calendar				
	month).				

(Note) The interest rate swap agreement will, in effect, fix the interest rate for Loan-2 at 0.59950%.

# 3. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of Investment Corporation Bonds, etc. there are no material changes from the content provided in the "Investment Risks" section included within the Semiannual Securities Report (Japanese) for the 1st fiscal period submitted on November 29, 2017.

This notice is an English translation of the Japanese announcement dated March 1 2018. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

<sup>\*</sup> The Investment Corporation's website: <a href="http://lasalle-logiport.com/english/">http://lasalle-logiport.com/english/</a>