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January 26, 2023

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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Representative: Toshimitsu Fujiwara, Executive Director  
 (Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

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### Notice Concerning Borrowing of Funds

LaSalle LOGIPORT REIT (“LLR”) announces today that debt (the “**Borrowings**”) will be procured based on the following terms and conditions, as outlined below.

#### 1. Details of the Borrowings

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 4)	Repayment Method (Note 5)	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited	2,720	Base interest rate (JBA 3-month JPY TIBOR) + 0.3000%	Feb. 17, 2023	Borrowing based on individual term loan agreement dated Feb. 14, 2023 with the lenders shown on the left	Feb. 29, 2028	Bullet repayment	Unsecured and non-guaranteed
	MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and Development Bank of Japan Inc.	10,890	Base interest rate (JBA 3-month JPY TIBOR) + 0.3200% (Note 3)			June 28, 2030		
	Mitsubishi UFJ Trust and Banking Corporation	1,500	Base interest rate (JBA 3-month JPY TIBOR) + 0.3600%			June 30, 2031		

Notes:

1. “Interest Rate” does not include loan fees payable to lenders.
2. The first interest payment date is the last day of May 2023, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter (if this day would fall on a day that is not a business day, the interest payment date shall be on the following business day. However, if such date would fall in the next calendar month, the interest payment date shall be on the immediately preceding business day). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). Please refer to the JBA TIBOR Association’s website (<https://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.
3. Interest rates are expected to be converted into a fixed rate upon executing Interest Rate Swap Agreements. Details of the Interest Rate Swap Agreements shall be announced at a later time once the agreements have been executed.
4. If the repayment date would fall on a day that is not a business day, the repayment date shall be on the following business day. However, if such date would fall in the next calendar month, the repayment date shall be on the immediately preceding business day.
5. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

2. Reason for the Borrowings

LLR has decided to borrow the funds for the repayment of the long-term loan (Note) that will mature on February 17, 2023.

Note: For details of the loan, please refer to the “Notice Concerning Debt Financing and Interest Rate Swap” issued on February 17, 2016”.

3. Total Procurement Amount, Purpose of Use and Scheduled Outlay Date of the Proceeds

- (1) Total procurement amount  
15,110 million yen
- (2) Specific purpose of use  
Payment of a maturing loan as described in "2.Reason for the Borrowings ".
- (3) Scheduled outlay date  
February 17, 2023

#### 4. Outstanding Loan Balances after the Borrowings

(Unit: yen in millions)

	As of January 26, 2023	As of February 17, 2023	Increase (Decrease)
Short-term Loan (Note)	22,610	7,500	(15,110)
Long-term Loan (Note)	124,510	139,620	15,110
Total Loan Amount	147,120	147,120	-
Investment Corporation Bonds	13,500	13,500	-
<b>Total Interest-Bearing Liabilities</b>	<b>160,620</b>	<b>160,620</b>	<b>-</b>

Note: Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.

#### Impact on Financial Indicators

	As of January 26, 2023	As of February 17, 2023 (Note 1)	Increase (Decrease)
Average remaining debt term (Note 2)	4.06 years	4.68 years	Extended by 0.62 years
Ratio of fixed interest rate loans (Note 3)	92.9%	90.3 %	Decreased by 2.6%

Notes:

1. Assumed calculation based on executing the interest rate swap agreement on this given date.
2. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
3. Calculated as the amount of interest-bearing liabilities with fixed interest rate divided by the total amount of interest-bearing liabilities multiplied by 100. Rounded to one decimal place.

#### 5. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of the Borrowing, etc. there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Securities Report (Japanese) submitted on November 29, 2022.

\*LaSalle LOGIPORT REIT: <https://lasalle-logiport.com/english/>

*This notice is an English translation of the Japanese announcement dated January 26, 2023. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*