

For information purpose only. The Japanese press release should be referred to as the original.

March 11, 2016

To All Concerned Parties

**REIT Issuer:** 

LaSalle LOGIPORT REIT

1-1, Uchisaiwaicho 1-chome, Chiyoda-ku, Tokyo

Representative: Toshimitsu Fujiwara, Executive Director

(Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

Representative: Toshimitsu Fujiwara, President and CEO Contact: Daisuke Ishida, Director, General Manager

of Finance & Management Department

TEL: +81-3-3507-5812

## Notice Concerning Determination of the Number of New Investment Units to be Issued through Third-Party Allotment

LaSalle LOGIPORT REIT ("LLR") announced today that LLR received a notice from the subscriber that it will subscribe to all of the investment units (the "Investment Units" or the "Units") to be issued through third-party allotment (the "Third-party Allotment"), which was resolved at a Board of Directors meetings held on January 7, 2016 and on February 4, 2016, as discussed below:

(1) Total number of Units 47,700 Units

to be issued (the initially scheduled total number of Units to be issued 47,700 Units)

(2) Total amount to be paid 4,612,113,000 yen in (aggregate purchase (96,690 yen per Unit)

n (aggregate purchase price)

Application period

price)

(3)

March 14, 2016 (Monday)

(exercise date)

(4) Payment date March 15, 2016 (Tuesday)
(5) Subscriber Nomura Securities Co., Ltd.

Disclaimer: This press release is not an offer to sell or a solicitation of any offer to buy the securities of LLR in the United States or elsewhere. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration of securities under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act, that may be obtained from the issuer of the securities or any holder of the securities and that will contain detailed information about the issuer and its management, as well as its financial statements. No public offering of securities of LLR will be conducted in the United States, and the securities of LLR have not been and will not be registered under the Securities Act.



## <Reference>

1. For details of the Third-party Allotment, please refer to "Notice Concerning the Issuance of New Investment Units and Secondary Offering" issued on January 7, 2016 and "Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering" issued on February 4, 2016.

2. Number of Investment Units outstanding after the Third-party Allotment

Number of Investment Units currently outstanding: 1,052,300 Units

Increase in the number of the Investment Units through

the Third-party Allotment: 47,700 Units

Total number of the issued Investment Units after

the Third-party Allotment: 1,100,000 Units

## 3. Use of Proceeds

LLR intends to use net proceeds received from the issuance of new Investment Units through Third-party Allotment (4,612,113,000 yen) for the partial repayment of the borrowings in connection with the acquisition of the assets described in "Notice Concerning Completion of Acquisition of Assets" released on February 17, 2016.

This notice is an English translation of the Japanese announcement dated March 11, 2016. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Disclaimer: This press release is not an offer to sell or a solicitation of any offer to buy the securities of LLR in the United States or elsewhere. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration of securities under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act, that may be obtained from the issuer of the securities or any holder of the securities and that will contain detailed information about the issuer and its management, as well as its financial statements. No public offering of securities of LLR will be conducted in the United States, and the securities of LLR have not been and will not be registered under the Securities Act.

<sup>\*</sup> Recipients of this notice: the Kabuto Club, the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction industry newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

<sup>\*</sup> The Investment Corporation's website: http://lasalle-logiport.com/english/